

WORKSITE ACCESS AGREEMENT

This Worksite Access Agreement ("Agreement") is made by Loyal American Life Insurance Company ("Loyal American") and Agent, as that term is defined in Section II.

Section I. Purpose.

In order to gain access to insurance premium quoting data and quoting tools developed and maintained by Loyal American, Agent hereby agrees to, confirms the accuracy of, and acknowledges the following information.



A. Agent's personal information

First Middle Last

Residential address

City State Zip code

Mailing address ☐ Check here if same as residential

City State Zip code

Phone Mobile

Email

Date of birth Gender

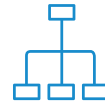
Social Security number

National producer number

\$
Agent's worksite first year annualized issue premium for the past 12 months

Section II. Agent information.

"Agent" means the individual and the legal entity, if applicable, identified in Section II. The information in Section A regarding the individual Agent must be completed; Agent should also complete Section B if they own or operate a separate legal entity generally referred to as an Agency.



B. Agency's information

Agency's legal name

Business address

City State Zip code

Mailing address ☐ Check here if same as business

City State Zip code

Phone Fax

Email

The person identified in Section A is the ☐ owner ☐ officer ☐ both, of the agency.

Agency's tax identification number

National producer number

Together, all the way.®



Section III. Licenses.

Agent represents that as of the effective date noted below, the individual Agent and, if applicable, the legal entity Agent, holds all licenses and/or certifications required by law to advertise, solicit applications for, negotiate and sell insurance products like the kind offered for sale through Loyal American.

Section IV. Compliance.

When advertising and marketing Loyal American insurance products, Agent shall comply with applicable law and with Loyal American's rules and regulations. Agent shall only use marketing and sales materials developed or approved by Company.

Section V. Expiration/Termination.

This Agreement expires by its own terms if, within 365 days of executing this Agreement, (1) Agent fails to become a validly contracted and appointed agent of Loyal American, and (2) Agent fails to solicit applications for, negotiate or sell insurance products offered by Loyal American. If Agent breaches any term of this Agreement, Loyal American shall terminate this Agreement and revoke Agent's access to Loyal American's insurance premium quoting data and quoting tools.

Section VI. Confidentiality.

Loyal American's premium schedule, quoting data, quoting tool, commission schedule, client lists, marketing and sales materials, and other nonpublic data created by, for, or about Loyal American or its affiliated companies constitute "Confidential Information."

Agent shall maintain all Confidential Information in strict confidence, shall refrain from using or misappropriating the same for any purpose whatsoever (except for the limited purpose of advertising and marketing insurance products offered for sale through

Loyal American), shall not disclose any part thereof to any third party and shall take all reasonable precautions to prevent such disclosure, and shall not, except as otherwise may be reasonably necessary for the purpose of advertising and marketing insurance products offered for sale through Loyal American, copy any such Confidential Information without the prior written consent of the other party.

Section VII. Acknowledgments.

Agent acknowledges and agrees that:

1. This Access Agreement does not authorize Agent to solicit applications for, negotiate or sell insurance products offered by Loyal American. Such authorization is reserved for individuals and agencies that are contracted with and appointed by Loyal American or its affiliated insurance companies;
2. Until Agent becomes a validly contracted and appointed agent of Loyal American, Agent shall not, is prohibited from, and will not attempt to solicit applications for, negotiate or sell insurance products offered by Loyal American to any individual; an Agent's communications with employer decision makers is not prohibited; and;
3. Until Agent becomes a validly contracted and appointed agent of Loyal American, Agent will not represent that Agent is contracted with or appointed by Loyal American; and
4. Loyal American will not pay any commissions to Agent for the sale of any insurance product until such time as Agent is contracted with and appointed by Loyal American.

Section VIII. Entire Agreement.

This Agreement constitutes the entire agreement and understanding between Agent and Loyal American and supersedes any prior agreement or understanding relating to the subject matter of this Agreement.

IN WITNESS WHEREOF, Agent executes and approves this ACCESS AGREEMENT on the date below Agent's signature(s).

Signature of individual agent

Printed name of individual agent

Agreement's effective date

Signature of legal entity's representative

Title/authority

If you are using a web-based email program (i.e., Hotmail, Gmail, Yahoo) you may need to complete the form and save it on your computer. When you open your email in a browser, attach the completed form and email to CSBWorksiteSupport.agbi@amwins.com.

